

# BRIAN FLINDALL

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Background report to support inclusion  
in the **2025 Guide To The UK's Top  
Rated Financial Advisers**



Brian Flindall

Credencis



Top Rated 2025

4.9 / 5 ★★★★★ 273 reviews

## VouchedFor checks:

- ✓ FCA Regulated
- ✓ Recent Client Reviews
- ✓ Independent Financial Adviser
- ✓ Qualifications Uploaded
- ✓ Transparent Fees
- ✓ Positive First Impressions

## Services offered

- ✓ Investments and Savings
- ✓ Pensions
- ✓ Retirement income (annuities, drawdown)
- ✓ Pension Transfers - Non Specialist
- ✓ Inheritance Planning
- ✓ Insurance & Protection

## Qualifications listed

### Standard Qualifications: 11 Qualifications

PFS - Member by Diploma

CII - Mortgage Advice Qualification

CII - Diploma in Financial Planning

CII - Certificate in Life & Pensions

CII - Certificate in Financial Planning & Long-Term Care Insurance

[view more at the profile link below](#)

## Client & First Impression Reviews

### Brian Flindall

Credencis



4.9 out of 5

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First impression from a user who is not yet a client

June 2025

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

I've known Brian for a number of years in a social capacity, but having learned his profession and needing financial advice it seemed a simple decision to get in touch. Brian's professionalism immediately shines through in abundance with an ability to connect in layman's terms which quickly put me at ease, the advice and options were explained and his advice was greatly appreciated and I would have no hesitation in recommending to anyone who seeks advice in his area of profession. Thankyou Brian

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Review from Verified Client

Nottinghamshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Brian has communicated with me regarding my pension and has made me aware of any changes or concerns.

Review from Verified Client

Derbyshire | May 2025

★★★★★ 4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Keeps me up-to-date on the current investments and gives an honest and useful insight into world effects on investments

Review from Verified Client

Derbyshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Yes

Review from Verified Client

Oxfordshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Brian has always offered me great advice, extremely professional and with a friendly manner. I would not hesitate to recommend him.

Review from Verified Client

Derbyshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

He has pulled my various pensions together, he even advised me to leave one where it was because it was doing well, you get no hard sell, just good advice from a knowledgeable friendly professional.

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Review from Verified Client

Oxfordshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Transfer of pensions to ensure best advice and investments.

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Review from Verified Client

Derbyshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Sorting out pension

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Review from Verified Client

Nottinghamshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

As ever Brian responds quickly to enquiries and often pre-empts them. I feel safe with Brian keeping an eye on my financial affairs. He is both conscientious and efficient. He can explain matters clearly to me and outline options and always ensures I am fully aware of all aspects

prior to me making a decision.

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Review from Verified Client

South Yorkshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

he keeps in touch to let me know how my pension is doing and advisers me if there is anything I should change

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Review from Verified Client

Derbyshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Since my last review I have sought pension and inheritance advice. I always get solid, non biased advice from Brian. It is always my decision based on the information given and educated opinions of what is best for me. This review agreed to change something pension wise, and added in a 6 month review discussion to see if it was the right choice. Highly recommended from my point of view.

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Review from Verified Client

Nottinghamshire | May 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

We have talked about my pension and savings options

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Review from Verified Client

South Yorkshire | April 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

We have our reviews on time and the standard of service is of the highest order. We trust Brian without doubt and we know that should we require assistance he would be there for us.

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First impression from a user who is not yet a client

April 2025

★★★★★ 5 out of 5

## Please provide a brief comment about your experience with Brian

Brian is very helpful and easily explained everything i wanted to know and offered very good advise with our pensions/finances

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Review from Verified Client

Derbyshire | April 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Having worked with Brian for many years now I can safely say he has given excellent advice and service. My pension fund has grown well and his advices have worked well for me.

Review from Verified Client

Derbyshire | April 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

We were with a mortgage lender with a very high APR that kept increasing, we had bad credit and needed specialist advice

**How has Brian helped you?**

He never gave up on us, we were refused a mortgage on several occasions and he worked hard to make sure we got the best deal we could possibly get!

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

Nothing, he was amazing from day 1, we will definitely be returning.

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Review from Verified Client

Nottinghamshire | March 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Brian has helped us with our financial planning

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Review from Verified Client

Nottinghamshire | December 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Brian has always been reliable with the consistency of his good advice



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Review from Verified Client

Derbyshire | December 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

reviewed my pension again and advised what to do for retirement

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Review from Verified Client

Nottinghamshire | December 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Brian is a top advisor and has helped me to maximise my future pension options

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Review from Verified Client

Derbyshire | December 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I was looking for somewhere to put my pensions in to make me money

**How has Brian helped you?**

I've made money

**Have you seen the outcome you were hoping for?**

Yes

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Review from Verified Client

Derbyshire | December 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Ongoing advice with my drawdown pensions.

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First impression from a user who is not yet a client

November 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Talks in plain English and is very easy to get on with. Knows his stuff and how to explain it in simple terms.

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First impression from a user who is not yet a client

November 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Brian, is a consummate professional, open and approachable. His subject knowledge is good and he was able to guide me in making my choices regarding my pension arrangements.

Review from Verified Client

Leicestershire | November 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Keeping me informed of all relevant changes.

Review from Verified Client

Derbyshire | November 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Comities to provide a First Class service and keep me informed of changes within this specialised environment. Regular E mail updates keep me aware of changes after the recent government budget.

First impression from a user who is not yet a client

October 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Extremely helpful went above and beyond sorting out husbands company pensions

Review from Verified Client

Nottinghamshire | October 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Brian continues to monitor the ever changing market and offers advice on adjusting our investment platform if necessary to achieve the best results at our preferred risk level

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Review from Verified Client

Nottinghamshire | September 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## What were the circumstances that caused you to initially look for a financial adviser?

Different options with mortgages and pensions

## How has Brian helped you?

Transfer my pension and mortgage

## Have you seen the outcome you were hoping for?

Yes very pleased and good

## What could they have done better?

Nil

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Review from Verified Client

Nottinghamshire | September 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Transfer half my pension to a better rate

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Review from Verified Client

Derbyshire | August 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I had many different pensions which I wanted to amalgamate

**How has Brian helped you?**

Given me advice on how to proceed

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

Nothing

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First impression from a user who is not yet a client

August 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Contacted me very quickly and talked me through a few concerns. Looking forward to meeting him properly.

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Review from Verified Client

Derbyshire | July 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Pensions advice & general financial review.

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First impression from a user who is not yet a client

July 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

A very friendly, knowledgeable and competent guy.

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Review from Verified Client

Derbyshire | May 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Advice and Help

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Review from Verified Client

Derbyshire | May 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Great communication from him and as always sound advice after listening to my concerns, making me feel at ease.

Review from Verified Client

Nottinghamshire | May 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Brian continues to advise me on my pension and keeps me informed of any financial updates with his regular online magazine. Since my last review Brian has advised me on my inheritance and transferred my pension into drawdown which has enabled me to retire early.

Review from Verified Client

Derbyshire | May 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Full financial assessment and advice over the next 12 months

Review from Verified Client

Nottinghamshire | May 2024

★★★★☆ 4 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Brian continues to maintain our savings and investment accounts. He is always available and willing to answer questions on any financial matters we have.

Review from Verified Client

Derbyshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Looked after my stocks/shares

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Review from Verified Client

Oxfordshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

I am able to contact Brian wgen needed he always gets back to Me promptly.His advice is always good he never tells me what to do he just gives me informed choices.

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Review from Verified Client

Oxfordshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Kept us both up to date with current products and investment advice.

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Review from Verified Client

Derbyshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Brian has always been a great adviser and he is always there if I need to speak with him

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Review from Verified Client

Nottinghamshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Brian maintains an annual review which is very helpful as the markets are volatile in these changing political times. During this to err on the side of caution he assisted me with a decision essential in recouping certain funds in a couple of years' time. This process is underway at the time a review was requested. As ever I am confident in Brian's abilities and understanding of my current and future needs and he always tailors his advice accordingly.

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Review from Verified Client

South Yorkshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Always there if we need him . Advice is explained in lay persons terms so we understand.He advised a new way forward in our investments and we feel confident and assured with Brians support

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Review from Verified Client

Nottinghamshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Brian has kept me updated with all my investments and Im very pleased with the results

Review from Verified Client

Nottinghamshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Early retirement

**How has Brian helped you?**

Helped with all areas of retirement planning

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

Nothing

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Review from Verified Client

Nottinghamshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I was looking to transfer my pensions from previous employment.

**How has Brian helped you?**

He is very knowledgeable and has given me invaluable advice on my pension investment and also regarding my mortgage.

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

nothing

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Review from Verified Client

Derbyshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

#### How has Brian helped you since your last review?

Brian helped me to sort out my 25% tax free withdrawal plus advise me on some other matters .

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Review from Verified Client

Derbyshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

#### How has Brian helped you since your last review?

He has kept me updated with current markets trends guiding me in what I believe to be the best direction for me at present.

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Review from Verified Client

Nottinghamshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

#### What were the circumstances that caused you to initially look for a financial adviser?

help with a mis-sold pension

#### How has Brian helped you?

helped me get my money back and re-invest my money

#### Have you seen the outcome you were hoping for?

Yes, helped me a lot and supported me throughout

#### What could they have done better?

N/A

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Review from Verified Client

Nottinghamshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Help with a mid-sold pension

**How has Brian helped you?**

Helped by getting my money back from a pension company that held my money in an overseas investment that wasn't a valid investment

**Have you seen the outcome you were hoping for?**

Yes definitely, invested my money in a good pension scheme that I can see the benefit of

**What could they have done better?**

N/A

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First impression from a user who is not yet a client

April 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Brian provided excellent advice on my pension options. He explained everything clearly and professionally. Would highly recommend him

Review from Verified Client

Derbyshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

### What were the circumstances that caused you to initially look for a financial adviser?

My pension provider Royal London were unable to move my pension to their own drawdown scheme unless I took the professional advice from an approved and regulated Financial Adviser. I searched for a local FA and had a telephone conversation with Brian Flindall. I was impressed with the way our telephone conversation had gone and decided that Brian was the right person to trust with my pension advice.

### How has Brian helped you?

Brian Flindall gave me the expert advice I needed and managed to close out the deal for me going forward with a sustainable solution to meet my needs.

### Have you seen the outcome you were hoping for?

Yes absolutely 100%

### What could they have done better?

No comment I was completely satisfied

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Review from Verified Client

Derbyshire | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

### How has Brian helped you since your last review?

He is always readily available for help and advice. I have been and continue to be very happy with the service and impartial advice he offers.

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Review from Verified Client

Leicestershire | March 2024

★★★★★ 4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★☆

## How has Brian helped you since your last review?

Brian continues to provide excellent advice regarding my pension investments. Our meetings are always informative and constructive. He takes time to understand my plans and future goals, and his advice and knowledge has proven to be invaluable over the last few years.

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Review from Verified Client

Nottinghamshire | March 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

Advising us on pension and savings.

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Review from Verified Client

Nottinghamshire | March 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## What were the circumstances that caused you to initially look for a financial adviser?

Looking to consolidate pensions and best proposition.

## How has Brian helped you?

Quality advice on best steps for pension and mortgages.

## Have you seen the outcome you were hoping for?

Yes, consolidated pensions into clear, easy and high performing plan.

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## What were the circumstances that caused you to initially look for a financial adviser?

I was looking for advice with moving a pension scheme from where it was to somewhere that gave me the ability to access it with a draw down facility. After going through various options with Brian, I decided to choose an equity release scheme and leave my pension scheme where it was. Brian helped me get the best scheme available - I knew very little about all this to be honest but Brian guided me through it all & explained it every step of the way.

## How has Brian helped you?

As I mentioned earlier, I know very little about pension schemes & equity release schemes so Brian helped me with everything really.

## Have you seen the outcome you were hoping for?

I think I have got the best outcome - my pension scheme is better staying where it is & I have the money from my equity release scheme to enjoy my early retirement now.

## What could they have done better?

I don't think I could fault them really.

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## How has Brian helped you since your last review?

improved my situation

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Review from Verified Client

Nottinghamshire | February 2024

★★★★☆ 4 out of 5

Advice: ★★★★☆

Service: ★★★★☆

Value: ★★★★☆

## What were the circumstances that caused you to initially look for a financial adviser?

Looking to improve my pension portfolio

**How has Brian helped you?**

Given good advice

**Have you seen the outcome you were hoping for?**

More or less

**What could they have done better?**

Nothing really

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Needed to remortgage

**How has Brian helped you?**

He was brilliant, helped in every way possible

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

Nothing, everything ran smoothly

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Review from Verified Client

Derbyshire | February 2024

★ 61Z" transform="translate(-199.939 0)"  
fill="#4BC1CA" /> ★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Pension advice

**How has Brian helped you?**



Most certainly

**Have you seen the outcome you were hoping for?**

Yes satisfied with current situation

**What could they have done better?**

Nothing as very thorough

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Financial planning

**How has Brian helped you?**

Yes

**Have you seen the outcome you were hoping for?**

Yes

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Consolidation of pensions

**How has Brian helped you?**

Very helpful Very professional

**Have you seen the outcome you were hoping for?**

Yes

## What could they have done better?

Nothing

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Review from Verified Client

Nottinghamshire | February 2024

★★★★☆ 4 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## What were the circumstances that caused you to initially look for a financial adviser?

Needed professional help and advice on my pension

## How has Brian helped you?

Gave advice and sorted my pension

## Have you seen the outcome you were hoping for?

Yes

## What could they have done better?

Explained a bit more in lay man terms

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Review from Verified Client

Derbyshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## What were the circumstances that caused you to initially look for a financial adviser?

Going through a divorce

## How has Brian helped you?

Excellent advice and explanations

## Have you seen the outcome you were hoping for?

Yes and no, because of the pandemic and wars, the returns werent as high as expected, but improving now

## What could they have done better?

No pandemic or wars

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

## What were the circumstances that caused you to initially look for a financial adviser?

Wanted to consolidate all pensions I had and to make them work for me

## How has Brian helped you?

Professional advice and knowledge of the marketplace

## Have you seen the outcome you were hoping for?

Not yet

## What could they have done better?

Am happy with service so far.

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Review from Verified Client

Derbyshire | February 2024

★★★★★ 4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★☆

## What were the circumstances that caused you to initially look for a financial adviser?

Retirement pension and investments advice

## How has Brian helped you?

Face to face meetings with good sound knowledgeable advice

## Have you seen the outcome you were hoping for?

Early days but good so far

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Review from Verified Client

Nottinghamshire | February 2024

★★★★☆ 4.3 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I had a number of different pension plans from previous employments, and I was keen to consolidate them in to one plan.

**How has Brian helped you?**

By giving me the advise to make the changes I wanted and providing on going assistance with the plan.

**Have you seen the outcome you were hoping for?**

Yes, the plans were consolidated in a reasonable timeframe and cost, and the new pension plan has performed well.

**What could they have done better?**

Nothing I can think of.

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First impression from a user who is not yet a client

February 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

I was unsure if i was on the correct pension and needed some advice on the technicalities. Brian provided honest and easy to understand information which helped me make a decision. He is polite, helpful and friendly to deal with which put me at ease.

Review from Verified Client

Derbyshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I had three individual pension plans that I wanted to amalgamate into one. A friend recommended Brian to me and I have benefited from his help and advice ever since.

**How has Brian helped you?**

With Brian's help and advice, I was confident enough to make decisions and move funds as the markets changed.

**Have you seen the outcome you were hoping for?**

I think I have seen the best outcome that I could have hoped for considering the turmoil that the financial markets have gone through these last few years.

**What could they have done better?**

Perhaps we would have made different decisions if Brian had invested in a time machine.

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Review from Verified Client

Nottinghamshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I have retired and needed to sort me pension

**How has Brian helped you?**

He is friendly ease to talk to we went through everything he sort my drawdown what was best for me

**Have you seen the outcome you were hoping for?**

At the moment I am happy with everything

**What could they have done better?**

I am happy with my plan at the moment

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Review from Verified Client

Derbyshire | February 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

we needed to sort a pension out, and Brian was recommended by a mutual friend.

**How has Brian helped you?**

Brian has always been there for us, any questions or problems are sorted out asap

**Have you seen the outcome you were hoping for?**

As far as i know yes.

**What could they have done better?**

as far as i know, nothing.

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Review from Verified Client

Derbyshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

To look after my finances

**How has Brian helped you?**

Excellent with ivestments

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

Nothing

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Review from Verified Client

Nottinghamshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Required help with a Pension.

**How has Brian helped you?**

Good advice and fund management.

**Have you seen the outcome you were hoping for?**

Yes.

**What could they have done better?**

Nothing.

---

Review from Verified Client

Nottinghamshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Brian was strongly recommended to me by a friend, to amalgamate all my pensions together into one place.

**How has Brian helped you?**

Brian has advised and helped my pension keep improving over the years.

**Have you seen the outcome you were hoping for?**

Yes thanks to Brian my pension is doing really well.

**What could they have done better?**

Nothing really, I am very happy with his advice and service.

---

Review from Verified Client

Warwickshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Sort out existing pension

**How has Brian helped you?**

Given sound investment advice

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

No

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Review from Verified Client

Lincolnshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I knew Brian as a friend before asking him to advise me, as once I knew I could rely on him in many other ways, as a friend and close family I knew I would see great results with my finances, excellent and dependable with advice.

**How has Brian helped you?**

Brian advised me and helped me to decide on letting him amalgamate my pensions into his care which I knew was second to none. He also helped me with life insurance improving on my cover for the same premium. This led to me providing healthcare insurance for my company with the same provider.

**Have you seen the outcome you were hoping for?**



More than I was hoping for

**What could they have done better?**

Nothing in my eyes

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Review from Verified Client

Nottinghamshire | January 2024

★★★★★ 4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I had several pensions both private and company which Britain brought together for me into one pot. He then advised me what the best was for me.

**How has Brian helped you?**

As previously mentioned he brought all my various pensions together and found me an investment company that would give me a good interest rate.

**Have you seen the outcome you were hoping for?**

Yes I have seen the outcome and under the current financial situation it is fairly good.

**What could they have done better?**

Nothing

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Review from Verified Client

South Yorkshire | January 2024

★★★★★ 5 out of 5

.841,2.5847,182,5.947e1,5,1,5,0,0,1,491,1,4879,2,348,9,1a1,447,1,447,0,0,0,2,172,1,9937,813-5,062a1,362,1,362,0,0,1,1,541,0,07,848,5,062a1,447,1,447,0,0,0,2,172,1,9939-2,348-9,062a1,462,1,462,0,0,1,225,52,19,7612" transform="translate(199,939 0)" fill="#48B1CA" /> ★★★★★

Value: ★★★★★

Advice: ★★★★★

Service: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Didn't know what to do about a pension

**How has Brian helped you?**

Moved my pension to a better deal

**Have you seen the outcome you were hoping for?**

Yes, far better placed

**What could they have done better?**

Nothing it was perfect

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Review from Verified Client

Oxfordshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Advice for my husbands pension pot

**How has Brian helped you?**

Brian as managed this pot since 2012 and as been a great support over this time. My husband died in 2020 and Brian as been amazing support and advisor. I feel safe in his hands

**Have you seen the outcome you were hoping for?**

Yes

**What could they have done better?**

Nothing as far as I can see

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Review from Verified Client

Nottinghamshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Money out warning about. Tax

**How has Brian helped you?**

Advised me about doing it

**Have you seen the outcome you were hoping for?**

No too much tax paid

**What could they have done better?**

Listened

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Review from Verified Client

Derbyshire | January 2024

★★★★☆ 4.3 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Pension

**How has Brian helped you?**

Good advice

**Have you seen the outcome you were hoping for?**

Pretty much

**What could they have done better?**

Given me the correct six lottery numbers

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First impression from a user who is not yet a client

January 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Great chap explaining everything in layman's terms

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First impression from a user who is not yet a client

January 2024

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

Mr Findall's professionalism exceeded my expectations. He has a cool and reassuring demeanour. His advices are free of bias, and all other options are put on the table. I would highly recommend him for anyone seeking good financial advice of any kind.

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Review from Verified Client

Derbyshire | January 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

My pension provider recommended that I did so

**How has Brian helped you?**

Consolidating pensions into a single fund whilst gaining me my tax free lump sum.

**Have you seen the outcome you were hoping for?**

Brian did the job as I required

**What could they have done better?**

Nothing

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Review from Verified Client

Derbyshire | December 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

To transfer my pensions

**How has Brian helped you?**

Kept in touch changed some when they've not doing so well

**Have you seen the outcome you were hoping for?**

Yes

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Review from Verified Client

Derbyshire | November 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

I wasn't happy with that my pension plan offered me the best options for the future.

**How has Brian helped you?**

He found the right company to transfer my pension to.

**Have you seen the outcome you were hoping for?**

Yes, all of the pension was secured.

**What could they have done better?**

I wouldn't say that there was anything that could have been done better.

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Review from Verified Client

Derbyshire | October 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Due to Ill health I was in need of professional advice regarding a number of pensions amassed during my career which was cut short due to a stroke.

**How has Brian helped you?**

Thoroughly professional in collating a number of pensions initially and planning for the future. Keeping me updated with all situations relating to the future.

**Have you seen the outcome you were hoping for?**

Yes, definitely. Although some of the pension companies do not appear to be as efficient as they promise or advise.

**What could they have done better?**

Brian and his colleagues did everything within their control in an efficient and informative way.

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Review from Verified Client

Nottinghamshire | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

To move all my pensions into one pot

**How has Brian helped you?**

He sorted things out and got me the best deal

**Have you seen the outcome you were hoping for?**

Yes

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Review from Verified Client

Nottinghamshire | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

To understand my retirement pension pot and use some of my pension

**How has Brian helped you?**

Yes, Brian gave good solid advice and explained how the pension investment works.

**Have you seen the outcome you were hoping for?**

Yes, as explained by Brian

**What could they have done better?**

Happy with the service

Review from Verified Client

Nottinghamshire | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Kept me informed of my pension performance

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Review from Verified Client

Derbyshire | June 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

The need for a pension

**How has Brian helped you?**

In numerous ways, over many years.

**Have you seen the outcome you were hoping for?**

Yes.

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First impression from a user who is not yet a client

April 2023

★★★★★ 5 out of 5

**Please provide a brief comment about your experience with Brian**

I don't use the word exceptional often but Brian's support, advice and approach was exceptional. Thanks Brian

Review from Verified Client

Nottinghamshire | April 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Has transferable one pension pot into another pension

Review from Verified Client

Derbyshire | April 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Well I havnt had to call on Brian since my last review in January but I always know if I need his advise he will be there for me

Review from Verified Client

Nottinghamshire | April 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**How has Brian helped you since your last review?**

Home visit to explain how current markets are changing

Review from Verified Client

Nottinghamshire | April 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★



**What were the circumstances that caused you to initially look for a financial adviser?**

Moving a Pension

**How has Brian helped you?**

Great advice and recommendation of a Company to fulfill my requirements.

**Have you seen the outcome you were hoping for?**

Yes and more.

**What could they have done better?**

Nothing as far as I am concerned

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Review from Verified Client

Derbyshire | April 2023

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

**What were the circumstances that caused you to initially look for a financial adviser?**

Pension drawdown

**How has Brian helped you?**

friendly and efficient service.

**Have you seen the outcome you were hoping for?**

yes finances seem to be moving in the right direction despite the current market state.

**What could they have done better?**

Nothing at present

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Read more reviews at

<https://www.vouchedfor.co.uk/financial-advisor-ifa/ilkeston/027647-brian-flindall/reviews>